

Corporate Income Tax Report (EU Public Country by Country Report)

Fiscal Year 2025 (from 30 December 2024 to 4 January 2026)

In accordance with the provisions of section First.1.4 of the eleventh additional provision of Law 22/2015, of July 20 2015, on Auditing Accounts (hereinafter, LAC), **SH Barcelona PH, S.L.U** (hereinafter, **BPH**), a subsidiary of **Soho House & Co Inc.**, is required to publish and make accessible a report regarding corporate tax or taxes of similar nature consolidated at the level of the ultimate parent company (EU public country by country report) for fiscal year 2025, given that:

- **BPH** is an entity subject to Spanish law, considered medium or large sized subsidiaries, according to the thresholds set out in Article 3 of the LAC, and
- **Soho House & Co Inc.** is the ultimate parent company, not governed by the law of an EU Member State. The net consolidated annual turnover of the group at the end of the fiscal year exceeded a total of 750,000,000 euros in each of the last two consecutive fiscal years according to its consolidated financial statements.

To comply with this obligation, **BPH** has requested **Soho House & Co Inc.** to provide all the information required by the eleventh additional provision of the LAC. However, this information has not been made available to **BPH** because the group information was not yet available at the time of preparing and filing this report.

Therefore, **BPH** has prepared the report on corporate tax required by the eleventh additional provision of the LAC, considering only the information of **Soho House & Co Inc. Group** in Spain, available at the time of filing, without prejudice to the fact that the definitive information will be included in the report on corporate tax of the entire group that will be published in another EU Member State, within the 12-month period provided for in Directive 2021/2101, which amended Directive 2013/34/EU as regards disclosure of income tax information by certain undertakings and branches.

To comply with the provisions of section Third of the eleventh additional provision of the LAC, this report will be filed with the Commercial Registry within six months from the end of the fiscal year.

Content of the corporate income tax report

Section 1. General information

Name of the ultimate parent of the group / of the standalone undertaking	Soho House & Co Inc.
Country where the ultimate parent has its registered office	United States of America
Financial Year – start date	2024-12-30
Financial Year – end date	2026-01-04
Reporting currency	USD

Is the information in the report based on reporting instructions used for tax purposes, pursuant to Section III, Part B and C, of Annex III to Directive 2011/16/EU?	Yes
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Section 2. Overview of information on a country-by-country basis

Tax jurisdiction	Country code	Revenues	Profit (loss) before income tax	Income tax paid – on cash tax basis	Income tax accrued – current year	Accumulated earnings	Number of employees
Spain	ES	6,485,399	(6,142,980)	0	0	6,156,105	67

Section 3. List of subsidiaries and activities

Member States or tax jurisdiction	Country code	Name of each subsidiary undertaking in the Member State or tax jurisdiction	Brief description of the nature of activities in the Member State or tax jurisdiction
Spain	ES	SH Clubasoleo Madrid S.L	Dormant
		SH Barcelona PH, S.L.U	Provision of private members' club, restaurant and hotel services in Spain